

Financial Position Statement

Personal Information:

Surname:	Given Names:
Date of Birth:	Drivers Licence:
Panthera Finance reference number:	Contact email:
Contact number:	Occupation:
Residential Address:	
Postal Address:	

Representatives

Do you have an authorised party for your finances? Yes No (go to next section)

Surname:	Given Names:
Organisation:	Contact email:
Contact number:	Fax Number:
Postal Address:	

Employment

Current Occupation Title:

Full Time Part Time Casual
Home Duties Unemployed Self-Employed
Seasonal Contractual Other

Please attach your 3 most recent pay slips in your reply.

Income

Expected income from all sources in the next 12 months	
Weekly <input type="checkbox"/> Fortnightly <input type="checkbox"/> Monthly <input type="checkbox"/>	
Wages after tax	
Allowances, overtime, fringe benefits, salary sacrifice income, trust distributions	
Taxable Centrelink benefits	
Non-Taxable Centrelink benefits	

Regular income from tenants for rent, income from investment and interest	
After tax income from second jobs	
Child/spouse maintenance received	
Other	
Total Income:	

Please attach any relevant supporting documentation in your reply.

Expenses

How many dependants do you have?

Expected expenses from all sources in the next 12 months	
Weekly <input type="checkbox"/> Fortnightly <input type="checkbox"/> Monthly <input type="checkbox"/>	
Rent for accommodation	
Board	
Mortgage payment	
Rates	
Home maintenance	
Food including groceries and take away	
Phone + mobile + internet	
Entertainment, pay TV	
Electricity, gas, water	
Health insurance	
Medical / chemist	
Car loan payment	
Car fuel, registration, insurance, maintenance	
Transport	
Other insurance	
School fees and expenses	
Childcare	

Child support and maintenance	
Other expenses for children e.g. sport, music, lessons, presents	
Clothes, shoes, hairdressing	
Incidentals: e.g. cigarettes, books, magazines	
Fines & government debts	
Other payments to debts	
Other expenses (please fill below)	
Total Expenses:	

Real Estate

Do you own, or are you buying, any land or buildings in Australia? Yes No (Go to next section)

Type e.g. House, Land, Apartment	Age of Building in years	Number Bedrooms	of	Number Bathrooms	of
<input type="text"/>	<input type="text"/>	<input type="text"/>		<input type="text"/>	

What is the property address?

Date Acquired/Purchased

Amount Paid

Estimated Resale Value

How much is owed on the property?

Motor vehicles

Do you own any vehicles in Australia? Yes No (Go to next section)

Type	Year	Kilometres	Registration
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

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Make & Model

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Date Acquired/Purchased

Amount Paid

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Estimated Resale Value

How much is owed on the vehicle?

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Other Assets

Description (e.g. shares, real estate address details, vehicle details)	Estimated Total Value	Percentage Owned

Creditors

Secured Creditors

Creditor Name	Amount Owed	Joint / Solo	Up to date / Arrears & Amount
Total:		Total:	

Unsecured Creditors

Creditor Name	Amount Owed	Joint / Solo	Up to date / Arrears & Amount

